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#### An Integrated Multispecialty Curriculum for Point-of-Care Ultrasound

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# An Integrated Multispecialty Curriculum for Point-of-Care Ultrasound

### Abstract

Point-of-care ultrasound is increasingly recognized as a valuable tool for physicians practicing in a variety of specialties. Currently there is no standard curricula or assessment model for training primary care specialty residents in the use of ultrasound. This article presents a multispecialty experience in developing a list of 11 core Pediatric, 13 core Family Medicine and 22 core Internal Medicine ultrasound scans based on best available evidence for their clinical use.

# Keywords

Point-of-Care Ultrasound

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### **Conflict of Interest Statement**

The authors have no conflicts of interest.

#### **Cover Page Footnote**

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#### INTRODUCTION

Multiple countries, specialties, residency programs and medical schools embrace point-of-care ultrasound (POCUS) as an essential technology for the modern physician. Advocates term ultrasound as the stethoscope of the 21<sup>st</sup> century.<sup>1</sup> A critical analysis that reviewed 473 texts regarding POCUS in medical education found the following three "dominant discourses":

- 1. A visuo-centric discourse prioritizing the visual information as truth over other clinical data;
- 2. A utilitarian discourse emphasizing improvements in patient care;
- 3. A modernist discourse highlighting the current and future needs of clinicians in our technological world.<sup>1</sup>

Some countries such as Canada have brought together consensus groups to determine the POCUS skills that each medical student should obtain prior to graduation. Similar efforts in graduate medical education seek to incorporate POCUS into the core curriculum of residency training.

This manuscript describes a multispecialty, collaborative approach to training primary care residents at a community hospital in core POCUS competencies. We outline expected competencies for graduates of Family Medicine, Internal Medicine, and Pediatric training programs at Cone Health System in Greensboro, North Carolina. While not required for graduation, learners are expected to gain familiarity with ultrasound in the first year of training followed by continued improvement in image acquisition and interpretation. The specific curricular elements included for each specialty reflect those that directly impact clinical care. Additionally, an example checklist of directly observed POCUS skills for Sports Medicine fellowship graduates serves as a model for program evaluation. Training with Emergency Medicine faculty and monthly simulation-based sessions highlights the multispecialty collaborative approach.

#### FAMILY MEDICINE CURRICULUM

Family physicians utilize POCUS to enhance patient care, no matter the practice setting ranging from rural underserved areas to large academic centers. The American Academy of Family Physicians (AAFP) outlines competencies and skills for ultrasound training during residency. <sup>2</sup> Program directors face barriers in training residents, including limited resources for equipment and inadequately trained faculty.<sup>3</sup> Numerous Family Medicine programs plan to establish an ultrasound curriculum within their programs. <sup>3</sup>

Within our family medicine residency clinic, common ultrasound exams referred to specialty clinicians include vascular ultrasound for suspected deep venous thrombosis, echocardiogram, and obstetric ultrasound for dating and/or viability (Christie Reynolds MHA, e-mail communication, September 4, 2020). We outline 13 POCUS examinations frequently used in primary care with documented evidence of validity when applied in this setting. A multitude of primary care POCUS exams have been compared to the standard of care (radiologist or specialist assessment of the area of interest) and found to have similar diagnostic accuracy (Table 1).

Point-of-Care Ultrasound Examination	Clinical Indications	Evidence for Use in Clinical Practice
Abdominal/Pelvic Imaging		
Abdominal Aorta Aneurysm Screening	Currently recommended by USPSTF screening guidelines	FM residents have similar accuracy with scans as compared to vascular technicians <sup>4</sup>
Renal	Suspected hydronephrosis from obstructive process	Scans in primary care are sensitive and specific for hydronephrosis <sup>5</sup>
Bladder	Post-void residual assessment	Bladder scan is accurate in primary care <sup>5</sup>
Gallbladder	Suspicion for cholelithiasis	POCUS is accurate in assessment of biliary colic <sup>6</sup>
Obstetric Imaging		
First trimester	Pregnancy viability, location and dating by crown-rump length	FM residents have similar accuracy to radiologists in dating exams <sup>7</sup>
Third trimester	Fetal presentation, objective amniotic fluid assessment, and placental location	FM residents have similar accuracy to radiologists for biometry <sup>7</sup>
Musculoskeletal Imaging		
Fracture evaluation	Metacarpal and metatarsal fractures	POCUS has high sensitivity and specificity for metacarpal fractures <sup>8</sup>

**Table 1.** Recommended POCUS scans in Family Medicine residency education.

NVID and cott ficclie	Evaluation of suspected cellulitis versus abscess	POCUS changes management of skin infections in primary care <sup>9</sup>
Joint evaluation	Suspected joint effusion, ultrasound-guided aspiration and injections	Ultrasound can help to differentiate soft tissue edema versus effusion <sup>10</sup>
LI endon evaluation	Complete and partial rupture evaluation	POCUS is sensitive and specific for complete and partial tendon ruptures <sup>11</sup>
Thoracic Imaging		
Basic Cardiac		Family physicians quickly acquire basic echocardiogram skills and interpretation similar to that of cardiologists <sup>12</sup>
Lung	Evaluation of dyspnea, assessing effusions for potential thoracentesis	ED developed protocols for acute dyspnea can be sensitive and specific in identifying causes of dyspnea <sup>13</sup>
Vascular Imaging		
-	Evaluating suspected venous thromboembolism	Compression ultrasound by general practitioners has similar performance to those performed by vascular ultrasound experts <sup>14</sup>

# INTERNAL MEDICINE CURRICULUM

POCUS has emerged as a validated tool for the evaluation and management of acutely ill patients admitted to the hospital.<sup>15</sup> POCUS is easy to perform and has better validity than many traditional physical exam maneuvers.<sup>16</sup> Growing numbers of Internal Medicine residencies have established a formal ultrasound curriculum.<sup>17</sup> Both medical students and residents want to prioritize ultrasound training and intend to utilize POCUS in their post-graduate practice.<sup>18</sup> Professional societies are defining the scope of practice for Internal Medicine POCUS users with a future goal of standardized credentialing.<sup>19</sup> We have identified 22 POCUS exams from 3 years of clinical experience that are the most common and useful in our hospital and clinic-based Internal Medicine practice (Table 2).

Point-of-Care Ultrasound Examination	Clinical Indications	Evidence for Use in Clinical Practice
Procedural Guidance		
Central venous catheter insertion	access internal jugular, subclavian or femoral veins	Reduction in complications and infections, increase in procedural success <sup>20</sup>
Thoracentesis	Measure pleural effusion size and location, rule out loculation	ultrasound guidance reduces risk of pneumothorax <sup>21</sup>
Paracentesis	Measure ascites volume, location and accessibility	Ultrasound increases procedural success and reduces bleeding <sup>22</sup>
Lumbar puncture	Identify midline, spinous process, inter-vertebral space	Ultrasound reduces number of attempts and increases procedural success rates <sup>23</sup>
Arthrocentesis	Measure effusion size and location for aspiration	Ultrasound improves accuracy and procedural pain scores as compared to landmark guided techniques <sup>24</sup>
Cardiac Imaging		
Left ventricular contractility	Estimate ejection fraction range and increased end- diastolic pressure	POCUS assessment of ejection fraction has similar measurements as compared to expert consultation <sup>25</sup>
Pericardial effusion	Evaluate for pericardial effusion and signs of tamponade	POCUS improves physical exam accuracy for pericardial effusion <sup>25</sup>
Right ventricular enlargement	Identify right ventricular enlargement and signs of elevated pulmonary pressure (septal flattening)	Focused echocardiography may aid diagnosis of pulmonary embolism among patients with a high pretest probability <sup>26</sup>
Inferior Vena Cava (IVC)/Jugular Venous Pressure (JVP)	pressures with distended JVP or distended IVC with	IVC collapsibility may help to determine volume responsiveness among hemodynamically unstable patients <sup>27</sup>

 Table 2. Recommended POCUS scans in Internal Medicine residency education.

Abdominal Imaging		
Ascites	Identify and quantify ascites, helpful in the patient with obesity	POCUS aids in accurate assessment of ascites volume <sup>28</sup>
Bladder volume	Assess for bladder outlet obstruction	POCUS accurately assesses post-void residual <sup>29</sup>
Prostate size	Measure prostate in three dimensions and estimate prostate volume	Transabdominal POCUS by urologists accurately measures prostate volume <sup>30</sup>
Renal	Assess for hydronephrosis	Inpatient POCUS assessment appears to reliably diagnose hydronephrosis and obstruction <sup>31</sup>
Abdominal aortic aneurysm screening	Currently recommended by screening guidelines	Primary care residents attain similar accuracy as compared to vascular ultrasound technicians <sup>4</sup>
Lung Imaging		
Pleural effusion	Identify pleural effusions, assess lung for consolidation or atelectasis, identify high risk features like loculations	Improved accuracy in diagnosing loculated effusions or lung consolidation <sup>13</sup>
Alveolar/Interstitial syndromes	Evaluate for findings of pulmonary edema or interstitial lung disease	POCUS has modest sensitivity and high specificity for pulmonary edema <sup>13</sup>
Consolidation, atelectasis	Assess consolidated lung for air bronchograms	Protocol-based POCUS assessment sensitive and specific for pneumonia <sup>13</sup>
Pneumothorax	Utilize M-mode after thoracentesis or central line placement	Ultrasound can identify post-procedural pneumothorax <sup>21</sup>
Vascular Imaging		
DVT	Assess for lower extremity DVT	Hospitalists have similar accuracy in diagnosing DVT as compared to radiologist <sup>32</sup>

Musculoskeletal Imaging		
Joint effusions	Identify effusions in upper and lower extremity joints, ultrasound guided aspiration and injections	Ultrasound improves diagnostic accuracy for suspected joint effusion <sup>33</sup>
Skin and soft tissue infections	Assess cellulitis, abscess, lymphadenopathy <sup>34</sup>	Learners can reliably diagnose abscesses after short training <sup>35</sup>
Tendon tears	Evaluate for complete or partial tendon tears	POCUS can guide management of common injuries in emergency settings <sup>11</sup>

Abbreviations: IVC, inferior vena cava, JVP, jugular venous pressure, DVT, deep venous thrombosis, POCUS, point-of-care ultrasound

# PEDIATRIC CURRICULUM

POCUS holds promise for improving the care of pediatric patients, while lessening exposure to the risk of ionizing radiation. Lower body mass of most pediatric patients allows better image resolution and easier accessibility to internal organs.<sup>36</sup> POCUS may also avoid involved imaging procedures that can cause distress and even require sedation. Despite these advantages, incorporation of ultrasound education into Pediatric training lags. A 2019 survey of U.S. residency program directors found only 12% of Pediatric residency programs offered optional formal curricula, while none required ultrasound training. This contrasts to the 38% of Internal Medicine residency programs who reported formal ultrasound curricula.<sup>37</sup> POCUS training has progressed in the Emergency Medicine setting, and education guidelines have been proposed for Pediatric Emergency Medicine fellows.<sup>38, 39</sup> Proponents endorse POCUS as an integral tool for pediatricians practicing in multiple settings, including outpatient and hospital settings.<sup>40</sup>

Building on the experience of our colleagues in Emergency Medicine, we have identified six categories of scans that are reliable and beneficial tools for pediatricians (Table 3). Although fewer studies have assessed the performance of POCUS in pediatrics, current evidence is encouraging. We outline POCUS examinations appropriate for adoption in pediatric training that ultimately may become part of evidence-based standards of ultrasound proficiency in pediatric training.

Point-of-Care Ultrasound Examination	Clinical Indications	Evidence for Use in Clinical Practice
Skin/Soft Tissue		
Imaging Skin/soft tissue infections	Assess for cellulitis, abscess, lymphadenopathy and retained foreign body	Pediatric trainees can accurately assess for foreign bodies after short training <sup>41</sup>
Lung Imaging		
Pleural effusion, pneumothorax, hemothorax	Identify pleural effusions, track volume changes, assess for adjacent lung disease	Ultrasound can aid in evaluation of respiratory distress in children and accurately identify pleural effusions <sup>42</sup>
Alveolar/Interstitial disease	Identify presence of B lines consistent with pulmonary edema or interstitial lung disease	Ultrasound can identify signs of pulmonary edema in children <sup>42</sup>
Consolidation, atelectasis	Assess lung for hepatization and air bronchograms, differentiate consolidation from atelectasis, help diagnose pneumonia	Lung ultrasound can help rule in and rule out pneumonia in children <sup>43</sup>
Cardiac Imaging		
Pericardial effusion	Evaluate for pericardial effusion and signs of tamponade	Ultrasound improves evaluation of pericardial effusion after penetrating trauma <sup>42</sup>
Abdominal Imaging		
Bladder volume	Assess for presence of urine before catheterization, confirm urinary production or retention	POCUS may reduce failed attempts at catheterization <sup>42</sup>
Common bile duct and gallbladder	Identify gallstones, cholelithiasis, and cholecystitis	POCUS can aid in diagnosis of biliary tract disease <sup>42</sup>

Table 3. Recommended POCUS scans in Pediatric residency	education
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Musculoskeletal Evaluation		
Apophyseal/Physeal injuries	Evaluate for inflammation, swelling, widening	Ultrasound may aid in diagnosis of apophysitis <sup>44</sup>
Fractures	Identify cortical discontinuity, especially in diaphyseal fractures	Identify presence of fracture after trauma to affected area <sup>8</sup>
Procedural Guidance		
Lumbar puncture	Identify midline, spinous process, inter-vertebral space	Ultrasound guidance reduces number of attempts and traumatic lumbar punctures <sup>45</sup>
Vascular access	Facilitate access with central venous catheter, arterial line, IV placement	Ultrasound reduces time to IV placement <sup>46</sup> and reduces complications in central venous catheter placement <sup>47, 48</sup>

# **SPORTS MEDICINE CURRICULUM**

Teaching of musculoskeletal (MSK) ultrasound occurs within Physiatry and Radiology residencies as well as Sports Medicine and Rheumatology fellowships. For the past 15 years Sports Medicine fellowship training has incorporated ultrasound training and the ACGME now requires training as a core requirement of fellowship programs. The American Medical Society for Sports Medicine (AMSSM) developed a curriculum in 2010 and updated this in 2015.<sup>49,50</sup> The curriculum draws on the American Institute of Ultrasound in Medicine's Training Guidelines for both diagnostic ultrasound examinations and interventional procedures.<sup>51, 52, 53</sup> It includes core competencies as well as the minimum knowledge of MSK ultrasound a sports medicine fellow should acquire during fellowship.

Sports Medicine fellowship POCUS training includes four major components: didactic instructional sessions, didactic practice sessions, mentored clinical experience, and supplementary and continuing education. The AMSSM curriculum contains 155 scans from basic to advanced MSK ultrasound imaging. Our longitudinal curriculum at the Cone Health Sports Medicine Fellowship teaches these with an emphasis on 68 frequently used scans that cover the six major regions of the body (shoulder, elbow, wrist-hand, hip, knee, and ankle-foot).

Fellows are introduced to the technique for the 68 core scans at the beginning of fellowship in July. Competency assessment of these 68 scans occurs throughout the year culminating with an observed practical examination at the end of fellowship. An example of expected competency in image acquisition for the shoulder is highlighted in Table 4. Results of the first seven fellows to complete this practical examination reveal competence in demonstrating between 64 and 68 of the core scans.

Table 4. Example Core MSK US Exam Competency Checklist for Shoulder

Upper Extremity: Shoulder (10 Points Maximum)
Proximal biceps tendon –longitudinal and transverse view
Pectoralis major insertion
Supraspinatus end plate
Supraspinatus dynamic
Infraspinatus
Teres minor
Subscapularis static and dynamic
Glenohumeral joint and posterior labrum
Acromioclavicular joint
Interval view

#### MULTIDISCIPLINARY APPROACH

Faculty from each of the above mentioned specialties work together to provide longitudinal, hands-on experiences for learners. Core POCUS faculty have all attended post-graduate training courses to develop, improve, and maintain POCUS skills and regularly attend workshops together. In addition, Emergency Medicine faculty play a key role in training both faculty and learners. POCUS training and practice in Emergency Medicine has occurred for decades. Emergency Medicine physicians are well suited to provide advanced instruction in POCUS, particularly as some have fellowship level ultrasound training.

To support continued ultrasound education and POCUS utilization, our Emergency Medicine group coordinates teaching with Family Medicine, Internal Medicine, Pediatrics, Sports Medicine and Obstetrics to organize monthly multispecialty ultrasound workshops for residents, medical students, PA students and nurse practitioners. These interactive workshops include structured didactics, image acquisition on standard patient models, and interpretation with the assistance from core POCUS faculty. Workshops typically focus on a particular anatomic area, with an initial 30-minute didactic session followed by three hours of dedicated time scanning.

#### DISCUSSION

Here we present a multispecialty approach to implementation of a comprehensive point-of-care ultrasound curriculum at a community hospital program focused on primary care trainees in Family Medicine, Internal Medicine, and Pediatrics. Just like with other practice patterns, the use of POCUS in these fields has significant overlap and distinct differences. While Emergency Medicine and Sports Medicine have nationally recognized core requirements for specific ultrasound skills, primary care residencies in Family Medicine, Internal Medicine and Pediatrics have not established these. We used a multispecialty group of clinician educators to establish 11 core Pediatric, 13 core Family Medicine and 22 core Internal Medicine scan techniques that we incorporate into the educational experience of our primary care residencies. The core scans were chosen based on best available clinical evidence and expert opinion. It is our experience that residents universally value this training and most plan to incorporate it into their future practice if they can maintain and build upon foundational skills.

It was essential for administrative leadership to embrace the integration of ultrasound training into all aspects of graduate medical education. There are upfront costs to equipment that must be supported, though it is becoming more affordable as the technology advances and becomes more portable. There are also significant administrative implications to the health system in starting a POCUS program, as questions of credentialing, documentation, billing, and image storage must be addressed at the local level. Working with institutional leaders, information technology teams, and practice administration has allowed for implementation in a variety of practice settings within our healthcare system.

Future directions of such a POCUS program can also include delivering this curriculum to practicing primary care physicians who did not have exposure to POCUS in their training. Health education programs can also facilitate greater incorporation of POCUS into their system by developing a one-year clinical ultrasound fellowship to allow interested primary care residents to obtain advanced training in POCUS. These educational experiences during residency and beyond are expected to allow early career physicians to integrate POCUS as a part of their future practice.

#### **CONFLICTS OF INTEREST**

The authors have no conflicts of interest.

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